

**Josephine Lee, MS, DC, CHC**  
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Please complete this form and either bring or mail it to the office.

**PATIENT INFORMATION:**

Name \_\_\_\_\_ Age \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_

State \_\_\_\_\_ ZIP \_\_\_\_\_ Email Address \_\_\_\_\_

Home Phone \_\_\_\_\_ Fax \_\_\_\_\_

Cell \_\_\_\_\_ Work \_\_\_\_\_

Occupation \_\_\_\_\_ Number of Children \_\_\_\_\_

Father's Name \_\_\_\_\_ Mother's Name \_\_\_\_\_

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**Background Information**

Please list your main complaints, concerns, questions in order of importance

- 1) \_\_\_\_\_
- 2) \_\_\_\_\_
- 3) \_\_\_\_\_
- 4) \_\_\_\_\_

How did you hear about Dr. Lee? \_\_\_\_\_

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Please provide recent (past 12 months) medical records, lab test results, hospital discharge summary and a list of medications and/or supplements currently being taken.

## PAST HEALTH HISTORY:

**Neonatal:** Any problems with your mother's pregnancy, labor or delivery with you? (like illness, stress, smoking, medications, alcohol, etc.) \_\_\_\_\_ Were you bottle \_\_\_\_\_ or breast fed \_\_\_\_\_?

**Childhood:** Was your home life: (circle all that apply) loving, supportive, stressful, abusive, peaceful, loud, argumentative, educational, alcoholic, friendly, single-parent, lonely?

Additional comments \_\_\_\_\_

**Childhood Illness/Concerns:** (Circle all that apply) Colic, Eczema, Asthma, Allergies, Polio, Attentional Deficits, Hyperactivity, Learning Disabilities, Bronchitis, Meningitis, Seizures, Rheumatic Fever, Recurrent Colds, Ear Infections, Bed Wetting, Tonsillectomy, Surgery or Hospitalizations: (describe) \_\_\_\_\_

Other: \_\_\_\_\_

### Adult Health Problems

**Travel:** Have you ever traveled outside of the country? \_\_\_\_\_

If so, where? \_\_\_\_\_ When? \_\_\_\_\_

Any parasites? \_\_\_\_\_ Other illness? \_\_\_\_\_

**Toxic Exposures:** Any exposure to pesticides? \_\_\_\_\_ Herbicides (like agent orange, etc.)? \_\_\_\_\_ Toxic metals (mercury, aluminum, cadmium, lead, uranium, etc.)? \_\_\_\_\_

If so, which? \_\_\_\_\_

**Immunizations:** (Specify when, if known) Smallpox \_\_\_\_\_ Last Tetanus \_\_\_\_\_

Full polio series \_\_\_\_\_ Mumps (or mumps shot) \_\_\_\_\_ Measles (or measles

shot) \_\_\_\_\_ Hepatitis A Vaccination \_\_\_\_\_ Hepatitis B Vaccination \_\_\_\_\_

Pneumonia Vaccination \_\_\_\_\_ Diphtheria Vaccination \_\_\_\_\_ Pertussis (Whooping

Cough) Vaccination \_\_\_\_\_ Other \_\_\_\_\_

## FAMILY HEALTH HISTORY

Is there a **family history** of: (please **check** any that apply)

Heart disease? \_\_\_\_\_ Cancer? \_\_\_\_\_ Liver disease? \_\_\_\_\_ Kidney disease? \_\_\_\_\_ Allergy? \_\_\_\_\_

\_\_\_\_\_ Gall Bladder Disease? \_\_\_\_\_ Ulcer? \_\_\_\_\_ Irritable bowel? \_\_\_\_\_ Epilepsy? \_\_\_\_\_

Depression? \_\_\_\_\_ Stroke? \_\_\_\_\_ Mental Illness? \_\_\_\_\_ Diabetes? \_\_\_\_\_ Arthritis? \_\_\_\_\_

Obesity? \_\_\_\_\_ Asthma? \_\_\_\_\_ Emphysema? \_\_\_\_\_ Anemia? \_\_\_\_\_ Bleeding, bruising? \_\_\_\_\_

Crohn's Disease/colitis? \_\_\_\_\_ Alcoholism? \_\_\_\_\_ Hepatitis? \_\_\_\_\_ High Blood Pressure? \_\_\_\_\_

\_\_\_\_\_ High Cholesterol? \_\_\_\_\_ Arteriosclerosis? \_\_\_\_\_ Polio? \_\_\_\_\_ Other? \_\_\_\_\_

List **Family Members**, their ages (or if deceased, their age at death), and any medical problems they have or have had:

Mother: \_\_\_\_\_ Father: \_\_\_\_\_

Mother's Mother: \_\_\_\_\_ Father's Mother: \_\_\_\_\_

Mother's Father: \_\_\_\_\_ Father's Father: \_\_\_\_\_

Siblings: \_\_\_\_\_ Children: \_\_\_\_\_

Other relatives (aunts, uncles, cousins): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## CURRENT HEALTH HISTORY

**Check** if you regularly eat, drink or use: Candy\_\_\_\_; Sugary foods\_\_\_\_; Carbonated beverages\_\_\_\_; Tea\_\_\_\_; Coffee\_\_\_\_; Caffeinated sodas\_\_\_\_; Cigarettes\_\_\_\_; Other tobacco products\_\_\_\_; Margarine\_\_\_\_; Fried foods\_\_\_\_; Fatty meats\_\_\_\_; Luncheon meats\_\_\_\_; Eat out a lot, especially at fast food restaurants?\_\_\_\_ What foods do you crave?\_\_\_\_\_

Place a **check mark** if you: Diet often?\_\_\_\_; Do you exercise regularly (be honest)? Yes\_\_\_\_ No\_\_\_\_; Are you exposed to chemicals at work or at home?\_\_\_\_; Salt food without tasting it first?\_\_\_\_; Are you exposed to cigarette smoke?\_\_\_\_; Smoke tobacco products?\_\_\_\_; Chew tobacco products?\_\_\_\_; Take (or have taken) "recreational" drugs?\_\_\_\_; If so, which?\_\_\_\_\_

Do you (or have you) used alcoholic beverages?\_\_\_\_ What kind?\_\_\_\_\_

How often?\_\_\_\_\_ When?\_\_\_\_\_

**Stress:** Are you under low, moderate or high levels of stress? (circle one)

Do you use any stress reduction or relaxation methods like yoga, prayer, meditation or selfhypnosis?\_\_\_\_\_

If so, which?\_\_\_\_\_ How often?\_\_\_\_\_ Length of Sessions?\_\_\_\_\_

**Sleep:** What time do you retire?\_\_\_\_; Arise?\_\_\_\_ Do you awaken during the night?\_\_\_\_ Is your sleep restful?\_\_\_\_ Do you awaken feeling refreshed in the morning?\_\_\_\_ Do you dream?\_\_\_\_ Do you have sleep apnea?\_\_\_\_ Do you snore?\_\_\_\_

**Interests:** List any hobbies or life interests\_\_\_\_\_

**Medications:** List any medications, vitamins, minerals, herbal remedies, etc. that you are currently (or have recently been) taking: (Please continue list on page 8) \_\_\_\_\_

Are you undergoing radiation therapy? Yes\_\_\_\_ No\_\_\_\_; Any chemotherapy? Yes\_\_\_\_ No\_\_\_\_ If yes, which?\_\_\_\_\_

Do you use, or have you ever used, any "recreational" drugs or alcohol? Yes\_\_\_\_ No\_\_\_\_ If so, which?\_\_\_\_\_

How much/how often?\_\_\_\_\_

Lab Work, Tests & Examinations:

Last Physical Exam\_\_\_\_; X-Rays\_\_\_\_; GI Series\_\_\_\_; EKG\_\_\_\_; Stress EKG\_\_\_\_; Angiogram or Catheterization\_\_\_\_; Blood Tests\_\_\_\_; Ultrasound\_\_\_\_ Other\_\_\_\_\_

**INSTRUCTIONS: Circle the number which best describes the intensity/frequency of your symptoms. If you don't know the answer, leave it blank. 0 = symptom absent; 1 = mild or rare symptoms; 2 = moderate; 3 = severe or very frequent symptoms; ? = "I don't know"**

**PART II: Digestion**

**Section A: Symptoms associated with hypo-acidity**

- |                                   |         |
|-----------------------------------|---------|
| 1. Burping                        | 0 1 2 3 |
| 2. Prolonged fullness after meals | 0 1 2 3 |
| 3. Bloating                       | 0 1 2 3 |
| 4. Poor appetite                  | 0 1 2 3 |
| 5. Stomach gets upset easily      | 0 1 2 3 |
| 6. History of constipation        | 0 1 2 3 |
| 7. Known food allergies           | 0 1 2 3 |
| 8. Lack of interest in eating     | 0 1 2 3 |

**Section B: Symptoms of small bowel dysfunction**

- |   |         |
|---|---------|
| 1. Abdominal cramps                         | 0 1 2 3 |
| 2. Indigestion 1-3 hrs. after a meal        | 0 1 2 3 |
| 3. Fatigue after eating                     | 0 1 2 3 |
| 4. Lower bowel gas                          | 0 1 2 3 |
| 5. Alternating constipation & diarrhea      | 0 1 2 3 |
| 6. Diarrhea                                 | 0 1 2 3 |
| 7. Roughage causes constipation             | 0 1 2 3 |
| 8. Mucous in stools                         | 0 1 2 3 |
| 9. Stool poorly formed                      | 0 1 2 3 |
| 10. Shiny stool                             | 0 1 2 3 |
| 11. 3 or more large Bms/day                 | 0 1 2 3 |
| 12. Foul-smelling stool                     | 0 1 2 3 |
| 13. Dry, flaky skin and/or dry brittle hair | 0 1 2 3 |
| 14. Pain in left side under rib cage        | 0 1 2 3 |
| 15. Acne                                    | 0 1 2 3 |
| 16. Food allergies                          | 0 1 2 3 |
| 17. Difficulty gaining weight               | 0 1 2 3 |
| 18. Belching excessively                    | 0 1 2 3 |

**Section C: Symptoms associated with hyper-acidity**

- |                                       |         |
|---------------------------------------|---------|
| 1. Stomach pains                      | 0 1 2 3 |
| 2. Mealtime stomach pains             | 0 1 2 3 |
| 3. Dependency on antacids             | 0 1 2 3 |
| 4. Chronic abdominal pain             | 0 1 2 3 |
| 5. "Butterflies" in stomach           | 0 1 2 3 |
| 6. Difficulty belching                | 0 1 2 3 |
| 7. Stomachache when upset             | 0 1 2 3 |
| 8. Sudden acute indigestion           | NO YES  |
| 9. Carbonated drinks relieve symptoms | NO YES  |
| 10. Milk relieves stomach pains       | NO YES  |
| 11. History of ulcer or gastritis     | NO YES  |
| 12. Current ulcer                     | NO YES  |
| 13. Black stool (not on iron)         | NO YES  |

**Section D: Symptoms of colon dysfunction**

1. Seasonal diarrhea	0	1	2	3
2. Ulcerative colitis	0	1	2	3
3. Bladder and kidney infections	0	1	2	3
4. Vaginal yeast infections	0	1	2	3
5. Abdominal cramps	0	1	2	3
6. Toe & fingernail fungus	0	1	2	3
7. Alternating constipation and diarrhea	0	1	2	3
8. Constipation	0	1	2	3
9. Bloating/gassiness	0	1	2	3
10. History of antibiotic use	NO		YES	
11. Diverticulitis	NO		YES	
12. Rectal bleeding	NO		YES	
13. Crohn's disease	NO		YES	
14. Weight loss	NO		YES	
15. Anemia	NO		YES	
16. Arthritis	NO		YES	
17. Kidney stones	NO		YES	
18. Irritable Bowel Syndrome	NO		YES	
19. Intestinal polyps	NO		YES	

**PART III: Fat Metabolism****Section A: Liver / Gallbladder**

1. Intolerance to greasy foods	0	1	2	3
2. Headaches after eating	0	1	2	3
3. Light (tan) colored stool	0	1	2	3
4. Foul-smelling stool	0	1	2	3
5. Less than 1 BM per day	0	1	2	3
6. Constipation	0	1	2	3
7. Hard stool	0	1	2	3
8. Sour taste in mouth	0	1	2	3
9. Grey-colored skin	0	1	2	3
10. Yellow in whites of eyes	0	1	2	3
11. Bad breath	0	1	2	3
12. Body odor	0	1	2	3
13. Drowsiness after eating	0	1	2	3
14. Pain under right rib cage	0	1	2	3
15. Painful to pass stool	0	1	2	3
16. Retain water	0	1	2	3
17. Painful big toe / gout	0	1	2	3
18. Pain along outside of leg	0	1	2	3
19. Dry skin and/or hair	0	1	2	3
20. Red blood in stool	NO		YES	
21. Jaundice / hepatitis history	NO		YES	
22. High blood cholesterol	NO		YES	
23. Cholesterol over 300	NO		YES	
24. Triglyceride over 115	NO		YES	

**Section B: Thyroid**

1. Bulging eyes	0	1	2	3
2. Strong-smelling urine	0	1	2	3
3. Thick skin and fingernails	0	1	2	3
4. Dry skin	0	1	2	3
5. Sensitive to the cold	0	1	2	3

6. Cold hands and feet	0	1	2	3
7. Excessive menstrual bleeding	0	1	2	3
8. Chronic fatigue	0	1	2	3
9. Trouble waking up in the morning	0	1	2	3
10. Depressed, apathetic	0	1	2	3
11. Low sex drive	0	1	2	3
12. Puffy, wrinkly skin	0	1	2	3
13. Sugar causes irritability and mood swings	0	1	2	3
14. Premenstrual tension	0	1	2	3
15. Constipation	0	1	2	3
16. Muscle pains or stiffness	0	1	2	3
17. Thinning or loss of outside portion of eyebrow	NO	YES		
18. Gain weight easily	NO	YES		
19. Anemia, unaffected by iron	NO	YES		
20. Axillary (armpit) temperature below 97.6° F	NO	YES		
21. Infertility	NO	YES		

### ***PART IV: Adrenal Function***

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#### **Section A: Hypo-adrenalism**

1. Feel tired in the afternoon	0	1	2	3
2. Itchy eyes	0	1	2	3
3. Red or inflamed eyes	0	1	2	3
4. Low blood pressure	0	1	2	3
5. Sensitive to exhaust fumes, smoke, smog, petrochemicals	0	1	2	3
6. Periodic constipation	0	1	2	3
7. Cannot tolerate much exercise	0	1	2	3
8. Depression or rapid mood swings	0	1	2	3
9. Decreased body hair	0	1	2	3
10. Dark circles under eyes	0	1	2	3
11. Dizziness upon standing	0	1	2	3
12. Lack of mental alertness	0	1	2	3
13. Catch colds easily when the weather changes	0	1	2	3
14. Headaches	0	1	2	3
15. Difficulty breathing	0	1	2	3
16. Water retention	0	1	2	3
17. Eyes sensitive to bright light	0	1	2	3
18. Feel weak and shaky at times	0	1	2	3

### ***PART V : Musculo-skeletal***

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#### **Section A: Bone Integrity**

1. Pain in fingers	0	1	2	3
2. Bones sore / painful	0	1	2	3
3. Eat meat / high protein diet	0	1	2	3
4. Cavities: lifetime history of	0	1	2	3
5. Arthritis	0	1	2	3
6. How many times per week do you drink sodas?	0	1-3	4-7	7+
7. Use antacids?	0	1-3	4-7	7+
8. Gum disease	NO	YES		
9. Bone loss	NO	YES		
10. Calcium deposits	NO	YES		
11. Dentures	NO	YES		

- |   |    |     |
|---|----|-----|
| 12. Bone deformity                                | NO | YES |
| 13. Osteoporosis/osteomalacia                     | NO | YES |
| 14. Recent bone fracture                          | NO | YES |
| 15. Have had a hysterectomy or are post-menopause | NO | YES |

**Section B: Muscle**

- |                                   |         |
|-----------------------------------|---------|
| 1. Muscle spasms                  | 0 1 2 3 |
| 2. Tightness in shoulder muscles  | 0 1 2 3 |
| 3. Muscle cramps                  | 0 1 2 3 |
| 4. Pain in arms / hands           | 0 1 2 3 |
| 5. Leg cramps at night            | 0 1 2 3 |
| 6. Stiff all over                 | 0 1 2 3 |
| 7. Stiff on arising in morning    | 0 1 2 3 |
| 8. Difficulty in sitting straight | 0 1 2 3 |
| 9. Pain in neck or shoulders      | 0 1 2 3 |
| 10. Back pain                     | 0 1 2 3 |

**Section C: Connective tissues**

- |   |         |
|---|---------|
| 1. Joints over-flex (compared to other people's joints) | 0 1 2 3 |
| 2. Back pain  | 0 1 2 3 |
| 3. Swollen knees or elbows                              | 0 1 2 3 |
| 4. Sprains / strains                                    | 0 1 2 3 |
| 5. Bursitis   | 0 1 2 3 |
| 6. Varicose Veins                                       | 0 1 2 3 |
| 7. Tendonitis   | 0 1 2 3 |
| 8. Joint pain   | 0 1 2 3 |
| 9. Slipped disc   | NO YES  |
| 10. Herniated disc                                      | NO YES  |
| 11. Loss in height                                      | NO YES  |
| 12. Injure easily                                       | NO YES  |
| 13. Hemorrhoids   | NO YES  |

**PART VI: Allergy, Immunology, Metabolism**

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- |   |         |
|---|---------|
| 1. History of "hay fever" or "allergic Rhinitis"                                    | 0 1 2 3 |
| 2. History of frequent itchy nose, eyes, watery nose, sneezing                      | 0 1 2 3 |
| 3. History of asthma, asthmatic bronchitis, episodes of wheezing, trouble breathing | 0 1 2 3 |
| 4. Frequent cough   | 0 1 2 3 |
| 5. History of eczema  | 0 1 2 3 |
| 6. Drug allergy?  | NO YES  |
| If "YES" to which drugs are you allergic?   |         |

- 
- |   |         |
|---|---------|
| 7. History of urticaria (hives)                                       | 0 1 2 3 |
| 8. Food allergy   | 0 1 2 3 |
| 9. Pollen, dust, mold or dander allergy                               | 0 1 2 3 |
| 10. Rub nose or eyes frequently                                       | 0 1 2 3 |
| 11. Family history of either asthma, hay, fever, hives, other allergy | 0 1 2 3 |
| 12. Snoring   | 0 1 2 3 |
| 13. Sleep apnea (episodes of not breathing at night)                  | 0 1 2 3 |
| 14. Tired during the day  | 0 1 2 3 |
| 15. Puffy, dark circles under eyes                                    | 0 1 2 3 |

16. Sensitive to detergents, paints perfumes, etc. 0 1 2 3

Any history of:

**Hospitalizations?** NO YES

**Surgeries?** NO YES

Please list hospitalizations/surgeries (why & when) \_\_\_\_\_

Any history of **chronic illnesses** (arthritis, lupus, lung disease, heart disease, kidney disease, chronic fatigue, fibromyalgia, mental illness, etc.)? NO YES

If so, which? \_\_\_\_\_

Any history of **fractures (broken bones)**? NO YES

Please list \_\_\_\_\_

**MOOD DISORDERS**

Any history of:

Depression? NO YES

Anxiety? NO YES

Excessive anger? NO YES

Stress? NO YES

Emotional problems? NO YES

Family problems? NO YES

Forgetfulness? NO YES

Trouble learning? NO YES

Hyperactivity? NO YES

Mood swings? NO YES

Prolonged grief? NO YES

Excessive sleepiness? NO YES

Insomnia? NO YES

Muscle aches/pains? NO YES

Excessive worries? NO YES

Psychological abuse? NO YES

Physical abuse? NO YES

Sexual abuse? NO YES

Allergies? NO YES

To what? \_\_\_\_\_

**Women Only:**

**Menstrual History**- Still menstruating? \_\_\_\_\_; Age of onset? \_\_\_\_\_; Regular? NO YES; Cycle length in days (start to start)? \_\_\_\_\_; Duration? \_\_\_\_\_; Heavy? \_\_\_\_\_; Medium? \_\_\_\_\_; Light? \_\_\_\_\_; Pain or cramps? \_\_\_\_\_; Mood changes? \_\_\_\_\_; Water retention with period? \_\_\_\_\_; PMS? \_\_\_\_\_; Abnormal pregnancies? \_\_\_\_\_;

Diabetes with pregnancy? \_\_\_\_\_; Problems with deliveries? \_\_\_\_\_; Miscarriages? \_\_\_\_\_; Number of children? \_\_\_\_\_; STD's? \_\_\_\_\_; Bone density measurements? \_\_\_\_\_ When? \_\_\_\_\_; Colonoscopies? \_\_\_\_\_; Do you use birth control? \_\_\_\_\_; If so, what method and for how long? \_\_\_\_\_; Number of pregnancies? \_\_\_\_\_;

Outcome of pregnancies? \_\_\_\_\_; Any infertility problems? \_\_\_\_\_; Ever breast fed? NO YES; Any history of breast lumps? \_\_\_\_\_; Any breast operations? \_\_\_\_\_; Any mammograms? \_\_\_\_\_ Most recent \_\_\_\_\_

Are you in menopause now? \_\_\_\_\_; Any symptoms (hot flashes, etc.)? \_\_\_\_\_; Any history of endometriosis, fibroids, ovarian cysts, breast tenderness? \_\_\_\_\_; Any pain during intercourse? \_\_\_\_\_; Frequent urination? \_\_\_\_\_; Pain on urination? \_\_\_\_\_.

**Men Only:**

Any pain on urination? \_\_\_\_\_; Any problem getting erections? \_\_\_\_\_; Frequency of urination?  
\_\_\_\_\_

Problem maintaining erections? \_\_\_\_\_; Any problems with ejaculation? \_\_\_\_\_; Any problem with curvature to penis? \_\_\_\_\_ Nighttime urination? \_\_\_\_\_ If so, how many times? \_\_\_\_\_; Decreased force of urination? \_\_\_\_\_ Dribbling after urination ceases? \_\_\_\_\_ Any prostate enlargement? \_\_\_\_\_ Any prostate cancer? \_\_\_\_\_ Any prostate surgery or biopsies? \_\_\_\_\_ If you know your PSA (last one) please list it here \_\_\_\_\_; Bone density check? \_\_\_\_\_; Colonoscopy? \_\_\_\_\_; Any history of STDs? \_\_\_\_\_

Explain or expand on any of the above if you wish: \_\_\_\_\_

**NUTRIENT SUPPLEMENTS**

If you are taking vitamins, minerals, herbal remedies or other supplements please list them below.  
*Tell us the dosages of each substance and how often you take them.*


**PRESCRIPTION MEDICATIONS** *List these also with dosages and frequencies*
